

Ref. No.: AIL/B-38/2018/37
January 5, 2019

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE CODE : 524208

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
“Exchange Plaza”, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

NSE CODE : AARTIIND

Dear Sir/Madam,

Ref: Notices of the NCLT Convened Meetings of the Equity Shareholders of the Company

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, please find enclosed herewith the copies of the Notice along with the Explanatory Statement of the NCLT convened meeting of the equity shareholders of the Company, as directed by the Hon'ble NCLT, Ahmedabad Bench, vide its order No.153/NCLT/AHM/2018 dated January 4, 2019 directing to convene the said meeting at Plot Nos. 801, 801/23, GIDC Estate, Phase III, Vapi, Gujarat - 396 195 on Friday, February 8, 2019 at 11.30 A.M. for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed arrangement embodied in the Composite Scheme of Arrangement between Aarti Industries Limited (**Demerged Company A/Resultant Company B**), Arti Surfactants Limited, (**Resultant Company A**) and Nascent Chemical Industries Limited (**Demerged Company B**) and their respective shareholders (**“the Scheme”**) under sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Further, the Company has provided e-voting facility and postal ballot to the equity shareholders of the Company in connection with the resolution proposed in the aforesaid Notice of the NCLT convened meeting of the equity shareholders. The voting period for e-voting and postal ballot will commence at **9.00 a.m. on Wednesday, January 9, 2019 and ends at 5.00 p.m. on Thursday, February 7, 2019.**

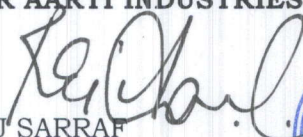
The above Notice along with the Explanatory Statement of the meeting is also available on website of the Company at www.aarti-industries.com.

Kindly take the same on record.

Thanking You,

Yours faithfully,

FOR AARTI INDUSTRIES LIMITED


RAJ SARRAF
COMPANY SECRETARY
ICSI M. NO. A15526
Encl :as above

